



Cyngor Celfyddydau Cymru
Arts Council of Wales

Investment Review 2023

Appendix A

February 2024



Yn dyfarnu arian / Awarding funds from

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Investment Review: Revised Offers

In December 2023, the Welsh Government announced our indicative settlement for 2024/25.

The reduced offer on our budget for 2024/25 was 10.5%. As a result we had to review all our costs across the organisation, including the multi-year funding offers. Council discussed the matter at its meeting on 2 February 2024 and agreed on a cut of 2.5% to be applied consistently to the initial offers made to the 81 successful applicant organisations in the report entitled [Investment Review 2023 Report and Decisions](#).

The revised funding offers are detailed below.

| Organisation | Original offer (£) | Revised offer (£) |
|--|--------------------|-------------------|
| Aberystwyth Arts Centre | 544,628 | 531,012 |
| Arad Goch | 352,048 | 343,247 |
| Artes Mundi | 150,164 | 146,410 |
| Artis Community Cymuned | 202,935 | 197,862 |
| Arts Care | 134,893 | 131,521 |
| Arts Connection | 66,174 | 64,520 |
| Awen Cultural Trust* | 250,000 | 243,750 |
| Ballet Cymru | 750,000 | 731,250 |
| BBC National Orchestra of Wales | 817,111 | 796,683 |
| Blackwood Miners Institute | 131,300 | 128,018 |
| Canolfan a Menter Gymraeg Merthyr Tudful (Soar)* | 100,000 | 97,500 |
| Canolfan Gerdd William Mathias | 81,445 | 79,409 |
| Chapter Arts | 400,000 | 390,000 |
| Citrus Arts* | 100,000 | 97,500 |
| Common Wealth* | 200,000 | 195,000 |
| Community Music Wales | 100,000 | 97,500 |
| Creu Cymru* | 75,000 | 73,125 |
| Cwmni'r Fran Wen | 350,000 | 341,250 |
| Dawns i Bawb | 100,000 | 97,500 |
| Disability Arts Cymru | 200,000 | 195,000 |

| Organisation | Original offer (£) | Revised offer (£) |
|-------------------------------|--------------------|-------------------|
| Elysium Gallery* | 120,000 | 117,000 |
| Ffilm Cymru | 1,436,630 | 1,400,714 |
| Ffotogallery | 202,439 | 197,378 |
| Fio* | 220,000 | 214,500 |
| FOCUS Wales* | 100,000 | 97,500 |
| g39 | 140,000 | 136,500 |
| Galeri Caernarfon | 320,942 | 312,918 |
| Glynn Vivian Art Gallery | 127,257 | 124,076 |
| Hijinx | 400,000 | 390,000 |
| It's My Shout* | 80,000 | 78,000 |
| Jukebox Collective | 280,000 | 273,000 |
| Literature Wales** | 753,306 | 734,473 |
| Live Music Now Wales | 45,812 | 44,667 |
| Llantarnam Grange Arts Centre | 86,535 | 84,372 |
| Mission Gallery | 96,715 | 94,297 |
| Mostyn | 395,005 | 385,130 |
| Music Theatre Wales | 222,191 | 216,636 |
| Mwldan | 271,865 | 265,068 |
| National Dance Company Wales | 846,596 | 825,431 |
| National Youth Arts Wales | 450,000 | 438,750 |
| NoFit State Circus | 197,503 | 192,565 |
| Operasonic* | 81,000 | 78,975 |
| Oriel Davies | 227,128 | 221,450 |
| Oriel Myrddin | 47,849 | 46,653 |
| Oriel Plas Glyn Y Weddw* | 75,000 | 73,125 |
| Peak | 78,780 | 76,811 |
| People Speak Up* | 75,000 | 73,125 |
| Pontardawe Arts Centre | 64,137 | 62,534 |
| Pontio | 284,285 | 277,178 |
| PYST* | 60,000 | 58,500 |
| RCT Theatres | 153,065 | 149,238 |
| Re-Live* | 80,000 | 78,000 |
| Riverfront Theatre | 75,000 | 73,125 |

| Organisation | Original offer (£) | Revised offer (£) |
|---|--------------------|-------------------|
| Ruthin Craft Centre | 395,005 | 385,130 |
| Sherman Theatre | 1,142,749 | 1,114,180 |
| Sinfonia Cymru | 221,065 | 215,538 |
| Small World Theatre* | 60,000 | 58,500 |
| Span Arts* | 100,000 | 97,500 |
| Tabernacl (Neuadd Ogwen)* | 125,000 | 121,875 |
| Taking Flight Theatre* | 295,000 | 287,625 |
| Tanio | 177,753 | 173,309 |
| Theatr Bara Caws | 310,503 | 302,740 |
| Theatr Brycheiniog | 197,503 | 192,565 |
| Theatr Clwyd | 1,829,792 | 1,784,047 |
| Theatr Felinfach | 61,084 | 59,557 |
| Theatr Genedlaethol | 1,044,883 | 1,018,761 |
| Theatr Iolo | 260,569 | 254,055 |
| Theatr na nÓg | 320,795 | 312,775 |
| Theatrau Sir Gar* | 50,000 | 48,750 |
| Torch Theatre | 650,000 | 633,750 |
| Tŷ Cerdd** | 300,000 | 292,500 |
| Tŷ Pawb* | 200,000 | 195,000 |
| Ucheldre | 76,355 | 74,446 |
| Urban Circle* | 275,000 | 268,125 |
| Valleys Kids | 200,000 | 195,000 |
| Volcano Theatre | 212,317 | 207,009 |
| Wales Arts, Health & Wellbeing Network* | 100,000 | 97,500 |
| Wales Millennium Centre | 3,590,552 | 3,500,788 |
| Welsh National Opera | 4,100,000 | 3,997,500 |
| Wyeside Arts Centre* | 30,000 | 29,250 |
| Ystradgynlais, The Welfare | 95,000 | 92,625 |

* Indicates the 23 organisations that are new additions to multi-year funding and are not current (2023/24) members of the Arts Portfolio Wales.

** Will receive delegated National Lottery funding in addition to offer.

Summary of investment by artform/creative area

| Artform/Creative Area | 2023/24 Arts Portfolio Wales funding | Investment Review multi-year funding 2024/25 Original offer | Investment Review multi-year funding 2024/25 Revised offer | Difference 2023/24 to 2024/25 |
|-------------------------|--------------------------------------|---|--|-------------------------------|
| Circus and Outdoor Arts | £197,503 | £297,503 | £290,065 | £92,562 |
| Community Arts | £2,003,052 | £2,386,619 | £2,326,954 | £323,902 |
| Dance | £1,300,229 | £1,596,596 | £1,556,681 | £256,452 |
| Digital Arts | £0 | £60,000 | £58,500 | £58,500 |
| Film | £1,436,630 | £1,436,630 | £1,400,714 | -£35,916 |
| Literature | £753,306 | £828,306 | £807,598 | £54,292 |
| Mixed Artforms | £167,879 | £260,000 | £253,500 | £85,621 |
| Music | £1,454,446 | £1,746,433 | £1,702,772 | £248,326 |
| Opera | £4,929,499 | £4,322,191 | £4,214,136 | -£715,363 |
| Theatre | £4,499,365 | £3,966,115 | £3,866,962 | -£632,403 |
| Venues*** | £10,229,870 | £10,457,173 | £10,195,744 | £34,126 |
| Visual and Applied Arts | £1,799,361 | £2,263,097 | £2,206,520 | £407,159 |

*** To note this includes a number of venues that are also producing companies such as Sherman Cymru, Torch and Theatr Clwyd.

Summary of investment by local authority

| Local authority | Current Arts Portfolio Wales funding 2023/24 | Investment Review multi-year funding 2024/25 Original offer | Investment Review multi-year funding 2024/25 Revised offer | Difference |
|-------------------|--|---|--|-------------|
| Blaenau Gwent | £152,709 | £0 | £0 | -£152,709 |
| Bridgend | £177,753 | £507,753 | £495,059 | £317,306 |
| Caerphilly | £131,300 | £131,300 | £128,018 | -£3,283 |
| Cardiff | £17,454,666 | £16,258,381 | £15,851,921 | -£1,602,745 |
| Carmarthenshire | £1,227,625 | £1,352,625 | £1,318,809 | £91,184 |
| Ceredigion | £1,229,625 | £1,364,625 | £1,330,509 | £100,884 |
| Conwy | £395,005 | £395,005 | £385,130 | -£9,875 |
| Denbighshire | £395,005 | £395,005 | £385,130 | -£9,875 |
| Flintshire | £1,906,439 | £1,829,792 | £1,784,047 | -£122,392 |
| Gwynedd | £2,046,959 | £2,400,481 | £2,340,469 | £293,510 |
| Isle of Anglesey | £76,355 | £76,355 | £74,446 | -£1,909 |
| Merthyr Tydfil | £106,896 | £200,000 | £195,000 | £88,104 |
| Monmouthshire | £0 | £0 | £0 | £0 |
| Neath Port Talbot | £384,932 | £384,932 | £375,309 | -£9,623 |
| Newport | £383,387 | £1,181,000 | £1,151,475 | £768,088 |
| Pembrokeshire | £454,258 | £850,000 | £828,750 | £374,492 |
| Powys | £940,575 | £694,585 | £677,220 | -£263,355 |
| Rhondda Cynon Taf | £480,204 | £656,000 | £639,600 | £159,396 |
| Swansea | £659,467 | £556,289 | £542,382 | -£117,085 |
| Torfaen | £86,535 | £86,535 | £84,372 | -£2,163 |
| Vale of Glamorgan | £81,445 | £0 | £0 | -£81,445 |
| Wrexham | £0 | £300,000 | £292,500 | £292,500 |

Funding per head of population

| Local authority | Current Arts Portfolio Wales funding 2023/24 | Investment Review multi-year funding 2024/25 Original offer | Investment Review multi-year funding 2024/25 Revised offer | Current Arts Portfolio Wales funding 2023/24 (excluding nationals) | Investment Review multi-year funding 2024/25 (excluding nationals) Original offer | Investment Review multi-year funding 2024/25 (excluding nationals) Revised offer |
|-------------------|--|---|--|--|---|--|
| Blaenau Gwent | £2.28 | £0.00 | £0.00 | £2.28 | £0.00 | £0.00 |
| Bridgend | £1.22 | £3.49 | £3.40 | £1.22 | £3.49 | £3.40 |
| Caerphilly | £0.75 | £0.75 | £0.73 | £0.75 | £0.75 | £0.73 |
| Cardiff | £48.18 | £44.87 | £43.75 | £12.51 | £13.09 | £14.71 |
| Carmarthenshire | £6.53 | £7.20 | £7.02 | £0.97 | £1.64 | £1.60 |
| Ceredigion | £17.20 | £19.09 | £18.62 | £17.20 | £19.09 | £18.62 |
| Conwy | £3.44 | £3.44 | £3.36 | £3.44 | £3.44 | £3.36 |
| Denbighshire | £4.12 | £4.12 | £4.02 | £4.12 | £4.12 | £4.02 |
| Flintshire | £12.30 | £11.81 | £11.51 | £12.30 | £11.81 | £11.51 |
| Gwynedd | £17.44 | £20.45 | £19.94 | £11.02 | £14.03 | £13.68 |
| Isle of Anglesey | £1.11 | £1.11 | £1.08 | £1.11 | £1.11 | £1.08 |
| Merthyr Tydfil | £1.82 | £3.40 | £3.31 | £1.82 | £3.40 | £3.31 |
| Monmouthshire | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 |
| Neath Port Talbot | £2.71 | £2.71 | £2.64 | £2.71 | £2.71 | £2.64 |
| Newport | £2.40 | £7.40 | £7.22 | £2.40 | £7.40 | £7.22 |
| Pembrokeshire | £3.68 | £6.89 | £6.72 | £3.68 | £6.89 | £6.72 |
| Powys | £7.06 | £5.22 | £5.09 | £7.06 | £5.22 | £5.09 |
| Rhondda Cynon Taf | £2.02 | £2.76 | £2.69 | £2.02 | £2.76 | £2.69 |
| Swansea | £2.77 | £2.33 | £2.27 | £2.77 | £2.33 | £2.27 |
| Torfaen | £0.94 | £0.94 | £0.91 | £0.94 | £0.94 | £0.91 |
| Vale of Glamorgan | £0.62 | £0.00 | £0.00 | £0.62 | £0.00 | £0.00 |
| Wrexham | £0.00 | £2.22 | £2.16 | £0.00 | £2.22 | £2.16 |



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